

bpmonline

bpm'online release

7.15.0

September 2019

 ACCELERATE

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We at bpm'online are constantly working to deliver advanced capabilities to accelerate your sales, service, and marketing processes. Here are the **new features** included in bpm'online version 7.15.0.

The **update guide** is available in a separate [article](#).

Discover all of the upcoming features and improvements to our product range on the [upcoming releases page](#).

BPM'ONLINE MARKETING






- The Content Designer has been revamped:
 - New tabs - [Design], [Headers] and [Preview]. The tabs reflect the natural process of designing an email template: general setup; populating sender data (name, email address) and headers; previewing the template for different views: for various mail clients, web browsers and mobile devices.
 - The new validation panel displays any errors detected while saving the template.


The new tabs in the Content Designer


- You can now use macros connected to the [BulkEmail] object in the [Sender's email] and [Sender's name] fields.


Macros connected to the [BulkEmail] object in the [Sender's email] field

SAVE CLOSE ACTIONS ▾ DESIGN HEADERS PREVIEW bpmonline

Sender's name* Our store  Sender's email*  

Subject* Early access to our new collection 

Pre-header Early access to our new collection is only available to our subscribers. 

 Early access to our new collection is only available to our subscribers as a token of our gratitude and appreciation.

[shop_men](#)

[shop_women](#)







[shop_children](#)

Cincerely,

[#Owner.Account#]

.....

If you don't want to receive messages from us, [unsubscribe](#).

- Added a new "Draft" status for emails. The email is saved as a draft if there are errors while saving a template. Draft emails cannot be sent, added to a campaign or a split test. Once all errors in the template are resolved, the email status will automatically change to "Planned" and the email will become available again.
- Users who work with ElasticEmail can now use a single confirmation domain to send emails from several bpm'online applications. Please contact bpm'online support to enable this functionality.

BPM'ONLINE SALES

- The accuracy of currency conversion has been increased for cases where the exchange rates differ by several orders of magnitude.



FORECASTS



We have completely revamped the [Forecasts] section.

ATTENTION



The following functionality in the [Forecasts] section is only available for beta-testing. You can request early access by contacting bpm'online support. We appreciate your feedback! The updated [Forecasts] section will be available in upcoming bpm'online releases. All forecasts created in previous versions will become view-only.


- You can now create forecasts for any section.
- You can enter forecast data manually, map database fields, or calculate custom values using formulas.
- You can now hide columns used to calculate intermediate results.
- You can now group forecast data and display them hierarchically.

The new [Forecasts] section

Forecasts  

What can I do for you? 7:18:43Z

< BY ACCOUNTS **BY ACCOUNTS AND COUNTRIES** BY AREA BY OWNER >  

ADD ACTIONS VIEW 

| | 1st quarter of 2019 | | 2nd quarter of 2019 | | 3rd quarter of 2019 | | 4th quarter of 2019 | | Total | |
|----------------|---------------------|----------|---------------------|----------------|---------------------|------------------|---------------------|----------|-------------------|------------------|
| | Plan | Result + | Plan | Result + | Plan | Result + | Plan | Result + | Plan | Result + |
| London | | | | | | | | | | |
| Axiom | 1,200,000 | 0 | 1,500,000 | 226,500 | 1,950,000 | 1,756,050 | 0 | 0 | 4,650,000 | 1,982,550 |
| Alpha business | 2,500,000 | 0 | 2,750,000 | 0 | 3,000,000 | 1,856,960 | 0 | 0 | 8,250,000 | 1,856,960 |
| ANI-Trade | 780,000 | 0 | 950,000 | 0 | 1,000,000 | 0 | 0 | 0 | 2,730,000 | 0 |
| Astra optimum | 520,000 | 0 | 800,000 | 0 | 1,000,000 | 0 | 0 | 0 | 2,320,000 | 0 |
| Vector | 450,000 | 0 | 550,000 | 0 | 700,000 | 321,000 | 0 | 0 | 1,700,000 | 321,000 |
| Vista Ltd. | 360,000 | 0 | 500,000 | 0 | 600,000 | 427,000 | 0 | 0 | 1,460,000 | 427,000 |
| > Glasgow | | | | | | | | | | |
| > Australia | | | | | | | | | | |
| > Germany | | | | | | | | | | |
| > France | | | | | | | | | | |
| Total | 5,810,000 | - | 7,050,000 | 226,500 | 8,250,000 | 4,416,510 | - | - | 21,110,000 | 4,643,010 |

CORE FUNCTIONS

- We have expanded the logo setup options. You can now customize logos displayed during loading times, as well as the logo displayed on the Excel import page.
- You can now change the favicon directly from the bpm'online UI. To do this, use the "FaviconImage" and "UseFaviconFromSysSettings" system settings.
- Bulk duplicate search version 1.4 has been released. The new version introduces speed and productivity improvements.



PORTAL

- The System Designer page now has shortcuts to user and organizational structure management. Additionally, we added quick links to the portal user and organization profile page setup.



Portal settings in the System Designer



Portal setup

[Portal users](#)

[Portal organizational roles](#)

[Portal functional roles](#)

[Set up portal main page](#)

[Set up portal user profile page](#)

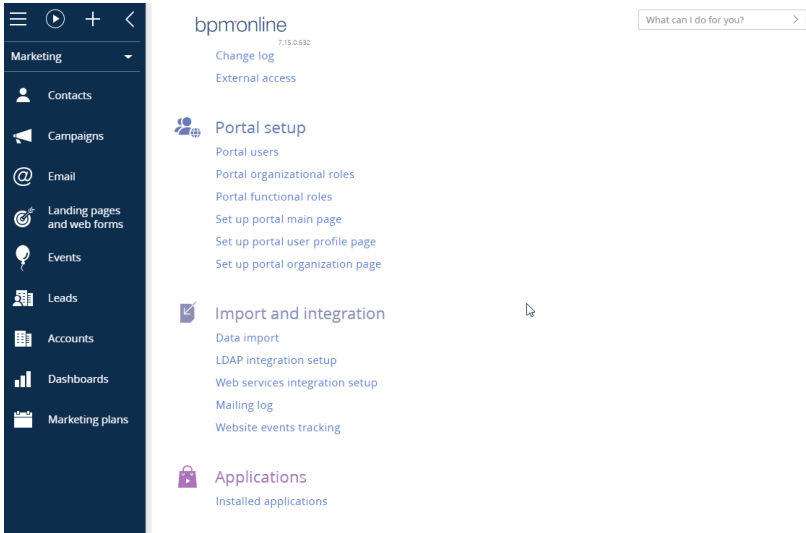
[Set up portal organization page](#)

- All portal-related lookups are now available in the "Portal" folder.

USER AND ORGANIZATION PROFILES ON THE PORTAL

- You can now customize the portal user profile and organization profile pages using the Section Wizard.

Customizing the portal user profile page



- Portal users can now edit their personal data, such as email address or phone number in the portal profile.
- Bpm'online service enterprise portal users can now view their service agreements and available services in their profiles.

ADMINISTRATION

- The change log has been updated. You can now search for logged objects or sort them by columns or categories.



Change log

Change log

CLOSE

Sections ▾ Search

| Title ^ | Name | Logging enabled |
|-------------------------|-------------------|--------------------------|
| Account | Account | <input type="checkbox"/> |
| Activity | Activity | <input type="checkbox"/> |
| Administrated operation | SysAdminOperation | <input type="checkbox"/> |
| Call | Call | <input type="checkbox"/> |
| Campaign | Campaign | <input type="checkbox"/> |

- The integration log interface has been updated. The log can now be found in the [Lookups] section.
- To quickly resolve cases, you can now provide support staff with secure and temporary access to the application without explicitly sharing sensitive data. The access is granted temporarily and with specific user permissions.

DEVELOPMENT TOOLS



- In the file system development mode, local source code schema resources are exported to the file system immediately after the changes are saved in designers and wizards, without the need to export packages to the file system manually.
- The coding in the configuration compilation error message in the [Advanced settings] section has been fixed. The error occurred if the Russian language was specified as the "language for non-Unicode programs" in Windows settings.
- The jQuery library has been updated from version 1.1.2 to 2.2.4. You can return to the previous version by specifying the default "jQuery" value in a corresponding system setting (code: "jQueryFileName"). To use the updated library, set the default value to "jQuery-2.2.4".